

CHENGDU INVESTMENT GUIDE 2025

成都 投资指南



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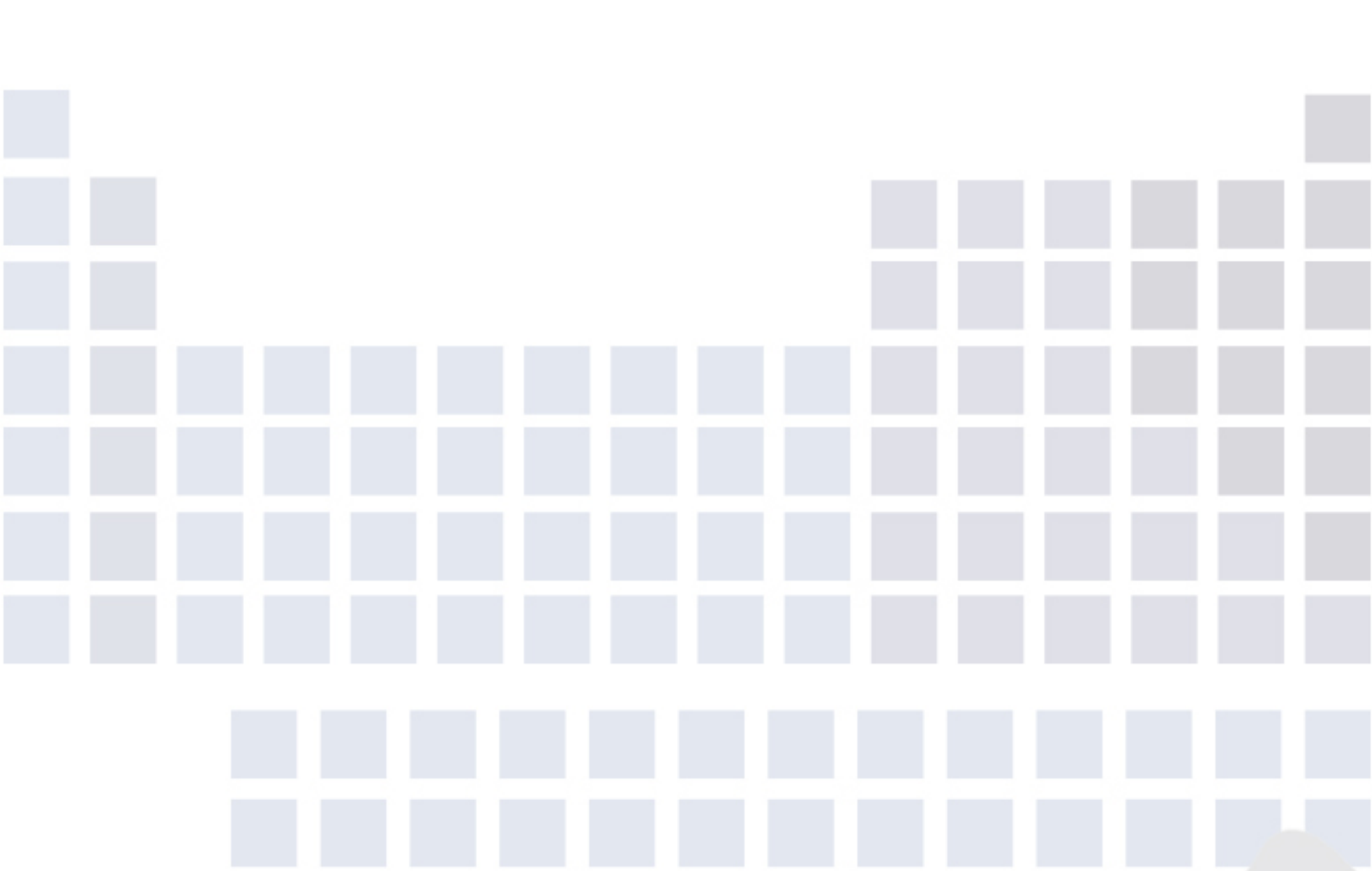
 **成都市投资促进局**
Chengdu Investment Promotion Bureau

近悦远来的安逸巴适之都
拼搏奋进的创新创造之城

A City of Comfort and Ease Attracting Both Near and Far

A City of Innovation and Creation Striving Toward Greater Progress





成都
CHENGDU



西部经济中心
Center of Economic Growth
in Western China

西部科技创新中心
Center of Science & Technology Innovation
in Western China

西部对外交往中心
Center of International Exchange
in Western China

全国先进制造业基地
Advanced Manufacturing Base
in China

CONTENTS

目录

01

城市功能 · 持续增强

Continuous Enhancement of City Functions

西部经济中心 | 03

Center of Economic Growth
in Western China

西部科技创新中心 | 07

Center of Science & Technology
Innovation in Western China

西部对外交往中心 | 11

Center of International Exchange
in Western China

全国先进制造业基地 | 15

Advanced Manufacturing Base in China

02

产业动能 · 澎湃强劲

Strong Industrial Momentum

产业体系前瞻布局 | 23

Forward-looking Industrial
System Layout

产业园区加快成势 | 43

Accelerated Development of
Industry Parks

支持政策持续加码 | 53

Continuous Increase
in Supporting Policies

03

营商品牌 · 持续擦亮

Continuous Enhancement of Business
Environment Brand

57 | 营商品牌
Business Environment Brand

61 | 宜居生活
Livable Life

04

附表

Annex

70 | 人力资源成本
Human Resources Costs

73 | 动力成本
Utilities Costs

(主要经济数据截至2024年末)



CONTINUOUS ENHANCEMENT OF CITY FUNCTIONS

城市功能·持续增强

当前成都正抢抓新时代西部大开发、成渝地区双城经济圈建设、国家战略腹地建设等重大战略机遇，持续增强西部经济中心、西部科技创新中心、西部对外交往中心、全国先进制造业基地“三中心一基地”核心功能，加快将国家战略赋能转化为城市发展势能，全面提升成都在全国发展大局中的位势能级。

Chengdu is seizing major strategic opportunities such as the large-scale development of the western region in the new era, the development of Chengdu-Chongqing economic zone, and the development of the national strategic hinterland. It continues to enhance its core functions as the “Three Centers and One Base” —center of economic growth, center of science & technology innovation, and center of international exchange in western China, and advanced manufacturing base in China. Chengdu is accelerating the transformation of national strategic empowerment into its urban development momentum, taking solid steps to comprehensively enhance its position and influence in the overall development of China.

CENTER OF ECONOMIC GROWTH IN WESTERN CHINA 西部经济中心

成都经济总量达2.35万亿元

Chengdu's economic aggregate reaches RMB 2.35 trillion

□金融机构存贷款余额中西部城市第**1**



No.1 among cities in central and western China in terms of financial institutions' deposit and loan balances

□外资、外贸规模中西部城市第**1**



No.1 among cities in central and western China in terms of foreign investment and foreign trade scale

□国际（地区）定期直飞航线中西部城市第**1**



No.1 among cities in central and western China in terms of the number of international (regional) regular direct flights

□上市企业数量中西部城市第**1**



No.1 among cities in central and western China in terms of the number of listed companies



成都

经济总量

2.35万亿元

占全省
比重为

36.3%

Chengdu's economic aggregate reaches RMB 2.35 trillion, accounting for 36.3% of Sichuan Province's total.

成都都市圈

经济总量超

2.9万亿元

占全省
比重为

46%

The economic aggregate of Chengdu metropolitan area exceeds RMB 2.9 trillion, accounting for 46% of Sichuan Province's total.

成渝地区双城经济圈

经济总量达

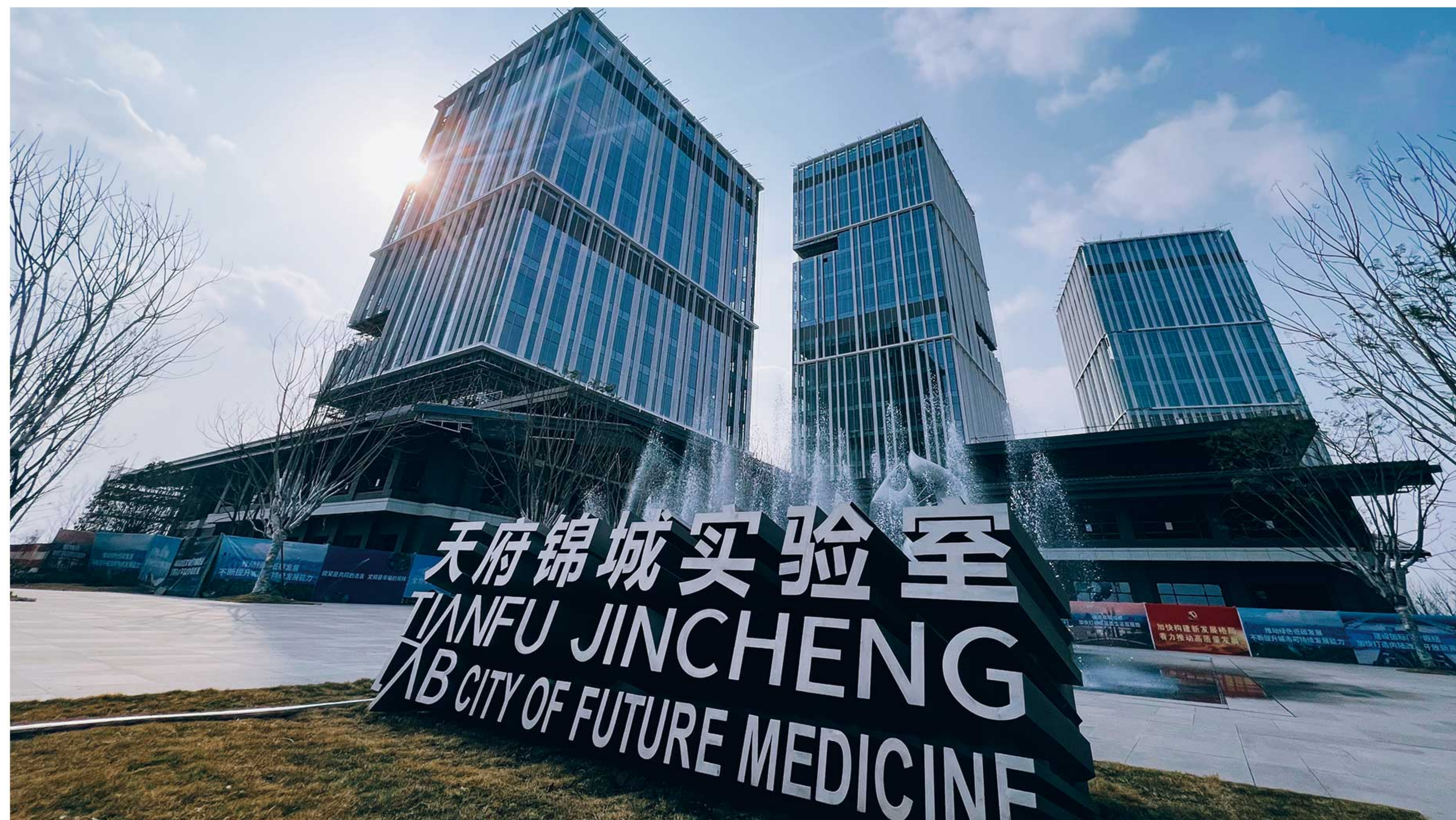
8.7万亿元

占西部地区比重为

30.3%

The economic aggregate of Chengdu-Chongqing economic zone reaches RMB 8.7 trillion, accounting for 30.3% of the total in the western region of China.

CENTER OF SCIENCE & TECHNOLOGY INNOVATION IN WESTERN CHINA 西部科技创新中心



全球创新指数排名第23位

Chengdu ranks No. 23 in Global Innovation Index.

成都以西部（成都）科学城建设为牵引，加快集聚“国家队”、做强“实验室”、赋能“产业链”。推进建设成渝（兴隆湖）综合性科学中心，构建形成1个国家实验室+4个国家级技术创新中心+10个大科学装置+4个天府实验室的高能级创新体系。

同时，打造“线上科创通+线下科创岛”创新转化综合服务体系，为科技企业提供创新要素聚合、创新转化服务、创新成果展示、新兴产业育成等一站式服务。加快建设西部中试中心，布局建设中试平台、概念验证中心69家，加快成果转移转化，培育发展新质生产力。



Anchored by Western China (Chengdu) Science City, Chengdu has expedited the establishment of national-level laboratories and significant infrastructures to empower its industry chain. Chengdu is advancing the construction of Chengdu-Chongqing (Xinglong Lake) Integrated Science Center and has established a high-energy innovation system comprising one national laboratory + four national technology innovation centers + ten large scientific facilities + four Tianfu Laboratories.

Simultaneously, Chengdu has built an integrated innovation transformation service system combining “online Science & Technology Innovation Service Platform + offline sci-tech innovation eco-island, providing one-stop services for technology enterprises, including innovation resource integration, innovation transfer support, innovation achievement demonstration, and emerging industry incubation. Chengdu is accelerating the pace to build itself into a pilot testing center in western China, deploying 69 pilot testing platforms and proof-of-concept centers to expedite transfer and transformation of technological achievements and cultivate new quality productive forces.



CENTER OF INTERNATIONAL EXCHANGE IN WESTERN CHINA 西部对外交往中心

成都围绕服务国家总体外交大局，加快建设开放大通道，做强高能级开放平台，深化对外交流交往，构建开放发展新局面。

Chengdu, in alignment with China's overarching diplomatic vision, is expanding major thoroughfares for opening-up, strengthening high-energy open platforms, deepening international exchanges, and forging a new landscape for opening-up and development.

枢纽势能全面释放 Capacity as a hub fully released

航空：国际（地区）定期直飞航线增至73条、居中西部城市第1位。航空旅客吞吐量超8700万人次、居全国城市第3位；航空货邮吞吐量历史性突破100万吨、居全国城市第5位。跻身全球航空大都市二十强。

国际班列：连通境外120个城市、境内30个城市，累计开行超3.2万列。

Aviation: There are 73 international (regional) regular direct flights in Chengdu (ranking first in central and western China). Chengdu's passenger throughput exceeds 87 million (ranking third among all Chinese cities); Chengdu's air cargo and mail throughput surpasses one million tons (ranking fifth among all Chinese cities); it is now among Top 20 Global Aviation Metropolises.

International freight trains: Chengdu is accessible to 120 overseas cities and 30 Chinese cities via the freight trains, with cumulative operations exceeding 32,000 trains.

国际交流深化拓展

Deepened international exchanges



外国获批在蓉设立领事机构23个，居中西部城市第1位；全域友城和友好合作关系城市241个，获评“国际友好城市杰出贡献奖”；成功举办第31届世界大学生夏季运动会、2024年成都世界园艺博览会、成都2024汤尤杯等国际赛会，接续落地2025年世界运动会等重磅赛事。

The State Council of China has authorized 23 countries to establish consulates in Chengdu, making Chengdu the city with the highest number of consulates in central and western China. Chengdu has formed partnerships with 241 international friendship and friendly cooperative cities and is awarded “International Friendship City Award for Outstanding Contribution”. Major international events hosted in Chengdu include: Chengdu FISU Summer World University Games, International Horticultural Exhibition 2024 Chengdu, BWF Thomas & Uber Cup Finals 2024, and upcoming The World Games 2025 Chengdu.

国别园区提质建设

Upgraded development of country-specific industry parks



拥有中法成都生态园、中欧（成都）智能制造产业园、中德（蒲江）中小企业合作区、中韩创新创业园、新川创新科技园、中日合作产业园、中意文化创新产业园7个国别合作园区。

Chengdu boasts China-France Chengdu Ecological Park, China-Europe (Chengdu) Intelligent Invention Industry Park, Sino-German (Pujiang) SME Cooperation Zone, China-South Korea Innovation and Entrepreneurship Park, Singapore-Sichuan Hi-Tech Innovation Park, Demonstration Zone for China-Japan Regional Development Cooperation, and China-Italy Cultural Innovation Industry Park (seven country-specific industry parks in total).

ADVANCED MANUFACTURING BASE IN CHINA 全国先进制造业基地

全国先进制造业百强市排名第8位

Chengdu is the eighth leading city among the top 100 cities in China for advanced manufacturing.

成都已打造电子信息、装备制造2个万亿级产业集群，细分领域已培育发展形成高端软件与操作系统、智能终端、轨道交通3个5000亿级，新型材料、汽车制造2个2000亿级，以及绿色食品、能源环保装备、航空航天、新能源、大数据5个千亿级，创新药、集成电路、新型显示、工业互联网、航空发动机5个500亿级和卫星互联网与卫星应用、工业无人机、高端医疗器械3个百亿级产业集群。氢能、人形机器人等新领域新赛道产业集群加快发展。

Chengdu has established two trillion-level industry clusters (electronic information and equipment manufacturing); additionally, there are three five-hundred-billion-level clusters (high-end software & operation system, smart terminal, and rail transport), two two-hundred-billion-level clusters (new-type materials and automobile manufacturing), five hundred-billion-level clusters (green food, energy & environmental equipment, aerospace & aviation, new energy, and big data), five fifty-billion-level clusters (innovative drug, integrated circuits, new-type display technologies, industrial Internet, and aeroengines), and three ten-billion-level clusters (satellite Internet & satellite application, industrial unmanned aerial vehicle (UAV), and high-end medical equipment). Industry clusters in emerging fields and new industrial segments such as hydrogen energy and humanoid robots are accelerating their development.





3个百亿级产业集群

Three ten-billion-level clusters

卫星互联网与卫星应用 工业无人机 高端医疗器械

- satellite Internet & satellite application
- industrial unmanned aerial vehicle (UAV)
- high-end medical equipment



5个五百亿级产业集群

Five fifty-billion-level clusters

创新药 集成电路 新型显示 工业互联网 航空发动机

- innovative drug
- integrated circuits
- new-type display technologies
- industrial Internet
- aeroengines



5个千亿级产业集群

Five hundred-billion-level clusters

绿色食品 能源环保装备 航空航天
新能源 大数据

- green food
- energy & environmental equipment
- aerospace & aviation
- new energy
- big data



2个两千亿级产业集群

Two two-hundred-billion-level clusters

新型材料 汽车制造

- new-type materials
- automobile manufacturing



3个五千亿级产业集群

Three five-hundred-billion-level clusters

高端软件与操作系统 智能终端 轨道交通

- high-end software & operation system
- smart terminal
- rail transport



2个万亿级产业集群

Two trillion-level industry clusters

电子信息 装备制造

- electronic information
- equipment manufacturing

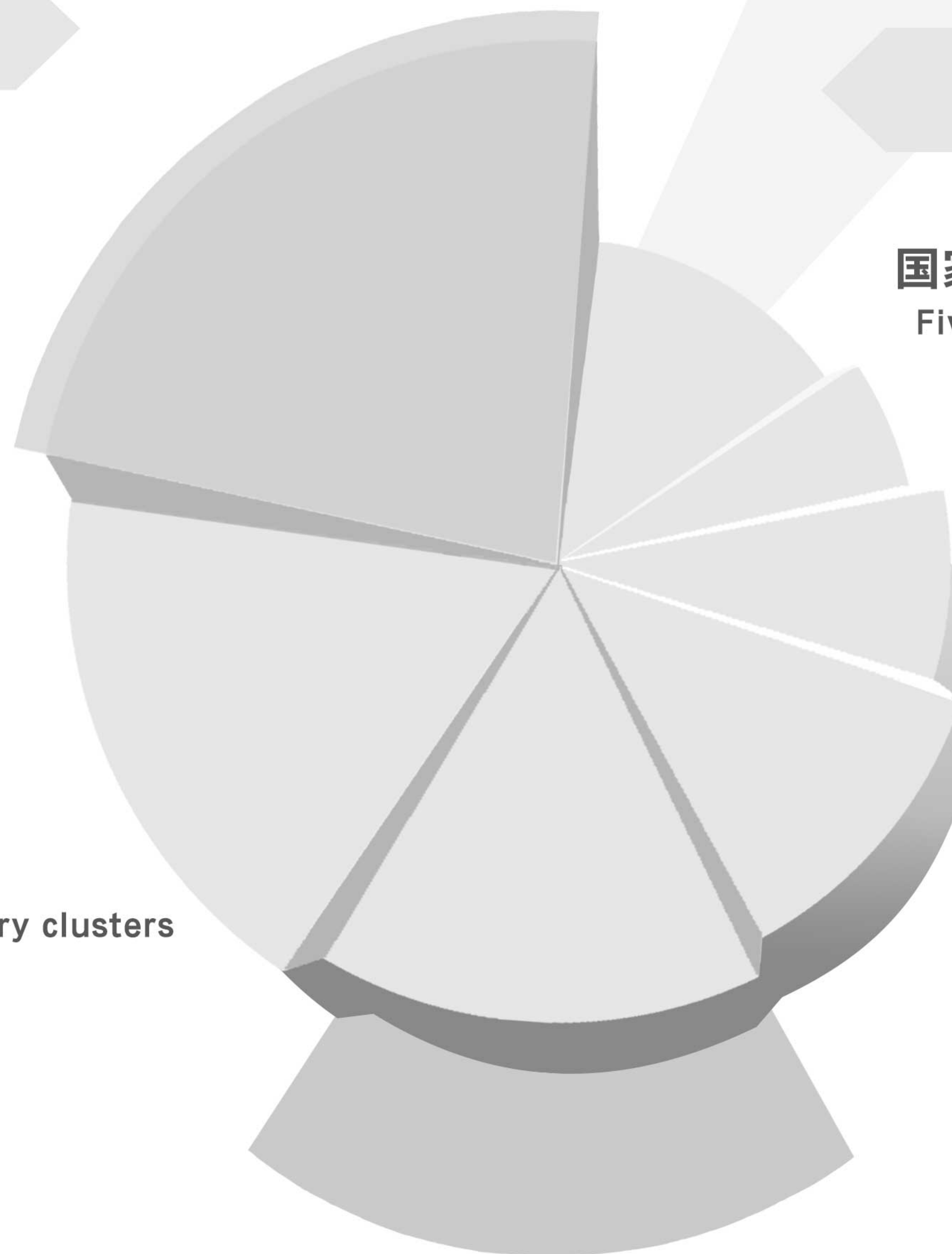
14个国家级产业集群 14 national-level industry clusters

国家级先进制造业集群 5 个 Five national-level advanced manufacturing industry clusters

- 成都软件和信息服务业集群
Chengdu software and information services cluster
- 成德高端能源装备集群
Chengdu-Deyang high-end energy equipment cluster
- 成渝电子信息先进制造集群
Chengdu-Chongqing electronic information advanced manufacturing industry cluster
- 成德绵自凉航空航天集群
Chengdu-Deyang-Mianyang-Zigong-Liangshan aerospace and aviation cluster
- 成渝地区生物医药集群
Chengdu-Chongqing biomedical cluster

国家级战略性新兴产业集群 2 个 Two national-level strategic and emerging industry clusters

- 成都生物医药产业集群
Chengdu bio-pharmaceutical industry cluster
- 成都轨道交通装备产业集群
Chengdu rail transport equipment industry cluster



国家创新型产业集群 2 个 Two national-level innovative industry clusters

- 成都数字新媒体创新型产业集群
Chengdu innovation-driven digital new media industry cluster
- 成都高新区医药健康创新型产业集群
Chengdu Hi-tech Zone innovation-driven pharmaceutical and healthcare industry cluster

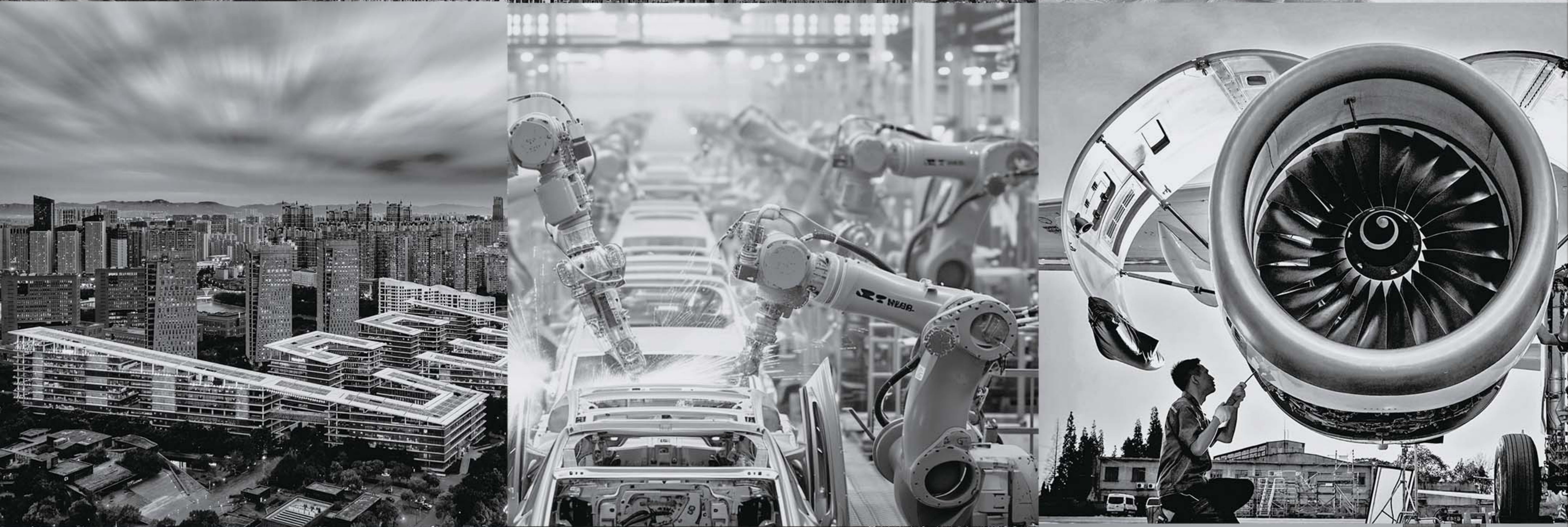
国家中小企业特色优势产业集群 5 个 Five national SME featured industry clusters

- 成都市青羊区航空配套产业集群
Aviation-related supporting industry cluster in Qingyang District, Chengdu
- 成都市武侯区微波射频产业集群
Microwave radio frequency industry cluster in Wuhou District, Chengdu
- 成都市新都区航空大部件产业集群
Large aviation part and component industry cluster in Xindu District, Chengdu
- 成都市温江区生物技术药产业集群
Biotech and bio-pharmaceutical industry cluster in Wenjiang District, Chengdu
- 成都市郫都区电磁空间安全产业集群
Electromagnetic space security industry cluster in Pidu District, Chengdu



STRONG INDUSTRIAL MOMENTUM

产业动能·澎湃强劲



FORWARD-LOOKING INDUSTRIAL SYSTEM LAYOUT 产业体系前瞻布局

成都优化构建“9大特色优势产业、9大战略性新兴产业和10大未来产业领域”竞相发展的现代化产业体系,推动形成一二三产业协同、大中小企业共生、上下游链条互补、产供销环节耦合的蓬勃发展格局。

Chengdu is optimizing a modern industrial system comprising nine featured advantageous industries, nine strategic emerging industries, and ten future industries, fostering a thriving economic ecosystem characterized by cross-sector collaboration across primary, secondary, and tertiary industries, symbiotic coexistence of large, medium-sized, and small enterprises, complementary integration of upstream and downstream supply chains, and synergistic linkage between production, supply, and distribution networks.

9大特色优势产业

Nine featured advantageous industries

电子信息 Electronic information	装备制造 Equipment manufacturing
医药健康 Pharmaceutical & healthcare	新型材料 New-type materials
先进能源 Advanced energy	绿色食品 Green food
现代金融 Modern finance	商贸物流 Trade & logistics
文化旅游 Cultural tourism	

9大战略性新兴产业

Nine strategic emerging industries

集成电路 Integrated circuits	新型显示 New-type display technologies
人工智能 Artificial Intelligence (AI)	智能网联汽车 Intelligent connected vehicles
航空航天 Aerospace & aviation	轨道交通 Rail transport
低空经济 Low-altitude economy	生物医药 Bio-pharmaceutical industry
绿色氢能 Green hydrogen energy	

10大未来产业领域

Ten future industries

人形机器人 Humanoid robots	飞行汽车 Flying cars	商业航天 Commercial aerospace
下一代移动通信 6G	脑机接口 Brain-computer interfaces	群体智能 Swarm intelligence
量子科技 Quantum technology	细胞与基因治疗 Cell & gene therapy	先进核能 Advanced nuclear energy
前沿新材 Frontier materials		



16条重点产业链

16 key industry chains

人工智能 Artificial intelligence

成都加快建设国家新一代人工智能创新发展试验区、国家人工智能创新应用先导区，聚焦AI芯片、算力、算法、数据、场景，全力推动人工智能与机器人产业高质量发展。2024年，人工智能与机器人产业已聚集超1000家企业，核心产业规模突破1000亿元，产业发展综合实力稳居全国第二方阵、排名西部第1，产业成长潜力居全国第2。

Chengdu is accelerating the development of National Pilot Area for the Innovative Development of New-generation AI and National AI Innovation Application Pilot Zone. By focusing on AI chips, computing power, algorithms, data, and application scenarios, Chengdu is driving high-quality development of AI and robot sector. By 2024, Chengdu's AI and robot sector has attracted over 1,000 enterprises, with its core industry output surpassing RMB 100 billion. The sector ranks within the second tier nationally in comprehensive strength, leads western China, and holds the second position nationwide in growth potential.

集成电路 Integrated circuits

成都集聚集成电路企业400余家，初步形成IC设计、晶圆制造、封装测试以及装备材料等较为完整的产业体系，在计算、通信、功率半导体、模拟等领域具有特色优势。2024年全市集成电路实现营收约780亿元，排名全国第8。

Hosting 400+ integrated circuits (IC) enterprises, Chengdu has established a complete industry chain covering IC design, wafer fabrication, packaging/testing, and equipment/materials. It demonstrates competitive advantages in computing, communication, power semiconductors, and analog chips. Chengdu's IC revenue in 2024 reached RMB 78 billion, ranking eighth in China.



新型显示

New-type display technologies

成都已构建起从玻璃基板、掩膜版、偏光片到面板制造,再到手机、平板电脑、车载显示等终端应用的全产业链,产业链完善度达73%,产业配套率46%,产业规模占全国比重超过15%。2024年全市新型显示营业收入850亿元,综合实力稳居全国第3。

Chengdu's display industry, spanning from glass substrates/masks/polarizers to panel manufacturing and terminal applications (mobile phones, tablets, and automobile displays), features 73% chain completeness and 46% localization rate. Controlling 15%+ of China's total output, the business revenue of Chengdu's new-type display industry in 2024 hit RMB 85 billion, securing third place in China.

软件信息服务

Software and information services

成都是全国首批、中西部唯一的“中国软件名城”,集聚成飞工业、二十九所、腾讯等知名软件企业及科研院所,在网络安全软件、航空工业软件、游戏动漫软件、流体计算软件等领域具有较强竞争力。2024年,全市软件产业共实现主营业务收入7851.9亿元。

Listed among the first batch of “China's Renowned Software Cities” (also the only one in central and western China), Chengdu clusters renowned software companies and research institutions like AVIC Chengdu Aircraft Industrial Co.,Ltd., the 29th Research Institute of China Electronics Technology Group Corporation, and Tencent. Boasting strong competitiveness in fields like cybersecurity software, aviation industry software, gaming and animation software, and computational fluid dynamics software, Chengdu's software industry witnessed a primary business revenue of RMB 785.19 billion in 2024.





低空经济 Low-altitude economy

成都全力打造西部低空经济中心，已集聚沃飞长空、中航无人机、腾盾科创、纵横股份等低空经济企业超500家，低空飞行器产品实现从10千克到吨位级全覆盖，形成“翼龙”“双尾蝎”“大鹏”等拳头产品，工业无人机出口量稳居全国第一，大型固定翼长航时无人机、中型垂直起降固定翼无人机等领域市场占有率全国第一，2024年工业无人机产业规模超60亿元。同时，组建成都低空经济产业基金、四川发展空天高端装备基金等8只低空经济产业基金，目标规模超百亿元。

Positioned as the low-altitude economy hub in western China, Chengdu hosts 500+ enterprises engaging in low-altitude economy, including AEROFUGIA, AVIC UAV, TENGDEN, and JOUAV. Product lines cover ten-kg to one-ton class UAVs like Wing Loong, Twin-Tailed Scorpion, and JOUAV UAV. Chengdu's industrial UAV exports have consistently ranked first nationwide, while commanding leading domestic market shares in large fixed-wing long-endurance UAVs and medium vertical take-off and landing (VTOL) fixed-wing UAV systems. Chengdu's industrial UAV sector surpassed RMB six billion in output value in 2024. Concurrently, Chengdu has established eight specialized low-altitude economy funds—including Chengdu Low-Altitude Economic Industry RMB Fund and Sichuan Aerospace & High-end Equipment Development Fund—targeting a total capitalization exceeding RMB ten billion.



航空航天 Aerospace and aviation

成都集聚航空航天规上企业216户,航空工业成飞、中国航发成发、纵横自动化、国星宇航等链主企业15户,已建立完整的航空产业总体设计、总装制造、系统集成和试验验证体系,航空产业基本形成“整机—发动机—大部件—航空电子—地面设备”的产品体系,产业综合实力稳居全国第一梯队;航天产业实现“制造—发射—地面设备—运营及服务”的全产业链覆盖。2024年全市航空航天产业营收超过1500亿元。

Chengdu boasts 216 aerospace and aviation enterprises, each generating annual revenues exceeding RMB 20 million; among them are 15 chain leaders such as AVIC Chengdu Aircraft Industrial Co.,Ltd., AECC Chengdu Engine Co., Ltd., Chengdu JOUAV Automation Tech Co.,Ltd., and ADA Space. Chengdu has established a comprehensive aviation industrial system encompassing full-cycle development capabilities in



master design, final assembly, system integration, and testing/verification. Its aviation sector features a comprehensive aviation manufacturing ecosystem encompassing everything from complete aircraft and engines to major parts and components, avionics, and ground equipment, maintaining a solid position in China's first-tier cluster. Simultaneously, Chengdu's aerospace industry has achieved full-chain coverage from manufacturing, launch services, and ground systems, to operations & services. The business revenue of Chengdu's aerospace and aviation sector in 2024 exceeded RMB 150 billion.



整机——整机研制能力达到国际先进水平

Whole machine: Chengdu's whole machine R&D capability has reached an internationally advanced level.

发动机——航空发动机预研水平国内领先

Engine: Chengdu's pilot research level of aero-engines is leading in China.

大部件——飞机大部件研制能力加速提升,承担了国产大飞机、支线客机机头研制任务

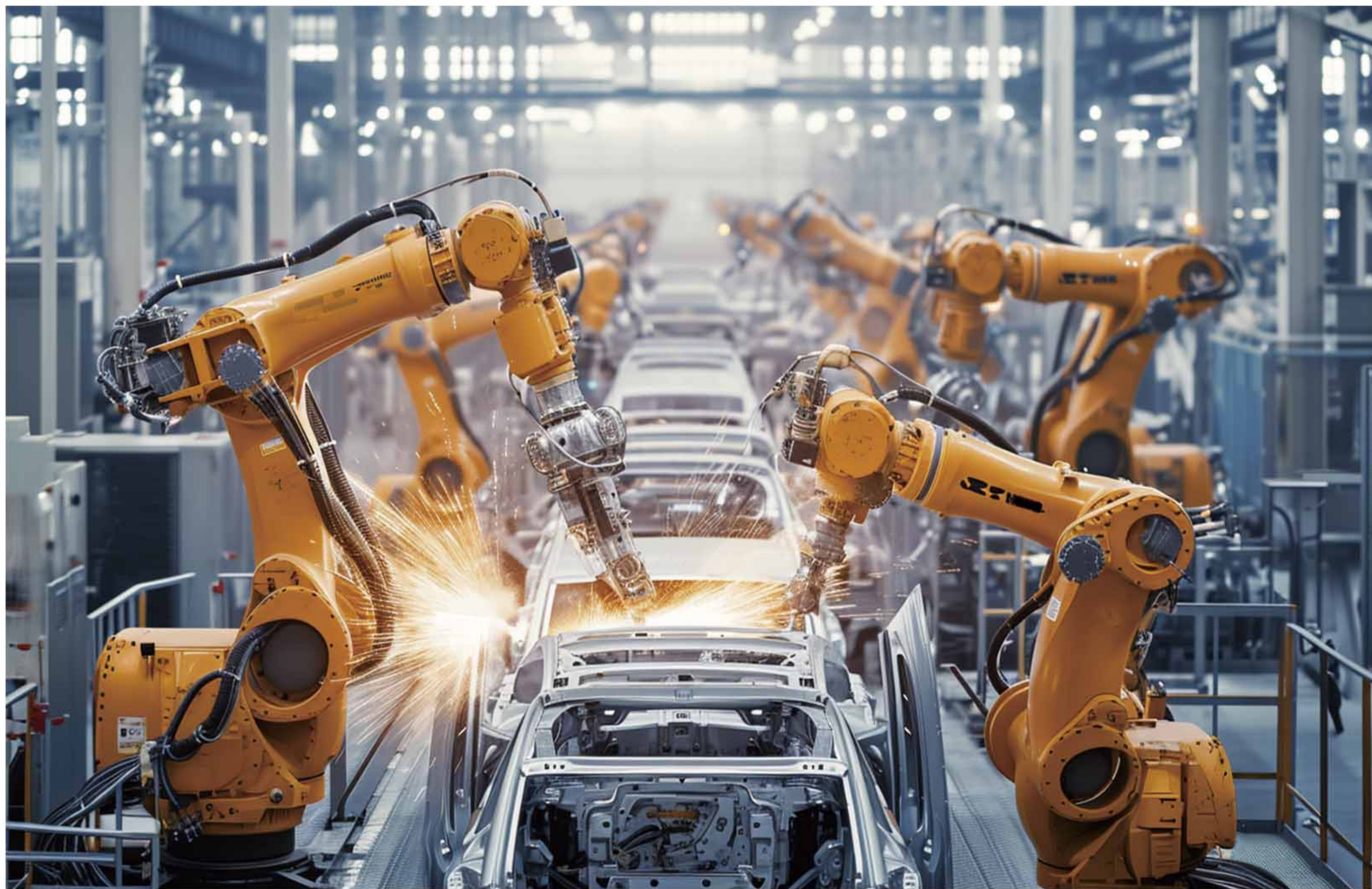
Large part and component: With its capability for research and manufacturing of large aircraft parts and components rapidly improved, Chengdu undertakes the tasks of developing and manufacturing the noses of domestic wide-body and regional/narrow-body aircraft.

航空电子——航空机载和航电设备特色优势鲜明,在飞行器大气数据系统、航空发动机点火系统等领域优势突出

Avionics: Chengdu's avionics and airborne equipment exhibit distinctive advantages, particularly in areas such as aircraft atmospheric data systems and aeroengine ignition systems, where their strengths are notably prominent.

航空维修——航空维修基本实现全覆盖,整机、发动机、导航、雷达、通信和仪表电器系统维修能力国内领先

Aviation maintenance: Chengdu's aviation maintenance has essentially achieved full coverage, with leading domestic capabilities in the maintenance of complete machines, engines, navigation, radar, communications, and electrical systems of the instrument.



智能网联汽车 Intelligent connected vehicles

成都是全国重要的汽车生产基地,拥有汽车产业链企业1000余家、规上工业企业249家、智能网联汽车生态企业110余家,涵盖智能硬件、网联生态、路侧设施、综合服务、整车制造等智能网联汽车产业发展关键环节,入选国家首批智能网联汽车“车路云一体化”应用试点城市。2024年,全市汽车产业实现产量 75.4万辆,产值1480亿元。

Chengdu is a nationally important automobile production base, home to more than 1000 companies in the automotive industry chain, 249 industrial enterprises whose annual revenues exceed RMB 20 million, and over 110 companies in the intelligent connected vehicle ecosystem. These companies cover key areas of the intelligent connected vehicle industry, including intelligent hardware, connected ecosystems, roadside facilities, comprehensive services, and vehicle manufacturing. Chengdu has been selected as one of the first batch of cities for the national “integrated vehicle-road-cloud” application pilot project for intelligent connected vehicles. In 2024, Chengdu’s automobile industry achieved a production volume of 754,000 vehicles and a value of RMB 148 billion.

轨道交通 Rail transport

成都集聚轨道交通规上企业273家,初步形成了集科技研发、勘察设计、工程建设、装备制造、运维服务等于一体的轨道交通全产业链发展优势,成为国内轨道交通产业链条最齐备的城市之一。成都轨道交通装备产业集群作为国家级战略性新兴产业集群,产业综合实力稳居全国第一方阵。2024年全产业链主营业务营收约3500亿元。

Chengdu has gathered 273 enterprises in the rail transit industry, each generating annual revenues exceeding RMB 20 million. A comprehensive industry chain development advantage is gradually taking shape, which integrates scientific/technological R&D, survey & design, engineering construction, equipment manufacturing, operation & maintenance services, and more. Chengdu has become with the most comprehensive rail transport industry chains among Chinese cities. Chengdu rail transport equipment industry cluster, as a national-level strategic and emerging industry clusters, has a comprehensive industrial strength that is firmly placed in the top tier in China. In 2024, the primary business revenue of the entire industry chain in Chengdu was about RMB 350 billion.





生物医药

Bio-pharmaceutical industry

成都持续推动血液制品、大输液、疫苗、小分子药、现代中药、体外诊断等支柱赛道巩固提升，抗体药、CRO、生物医用材料、医疗设备等新兴赛道发展壮大，细胞与基因治疗、核药、医疗人工智能等未来赛道加快布局，100余个药械单品销售过亿元，大输液产品全国第1，血液制品占国产份额超过40%；科伦博泰、康诺亚、百利天恒相继创下中国ADC药物出海授权交易新纪录，授权交易合计213.88亿美元。2024年成都生物医药规上工业营收775亿元。

Chengdu continues to drive the consolidation and enhancement of pillar industries such as blood products, large-volume parenteral solutions, vaccines, small molecule drugs, modern traditional Chinese medicine, and in vitro diagnosis. Emerging industries like antibody drugs, CRO, bio-pharmaceutical materials, and medical equipment are growing stronger, while future tracks like cell & gene therapy, nuclear medicine, and medical artificial intelligence are accelerating their layout. More than 100 pharmaceutical and medical device products have sales exceeding RMB 100 million, with large-volume parenteral solutions ranking first in China and blood products accounting for over 40% of the domestic market share. Companies like Kelun-Biotech, Keymed Biosciences, and Biokin Pharmaceutical have set new records for overseas licensed transactions of ADC drugs in China, with a total licensed transaction value of USD 21.388 billion. In 2024, the business revenue of Chengdu's bio-pharmaceutical industrial enterprises whose annual revenues exceed RMB 20 million reached RMB 77.5 billion.

银发经济

Silver economy

成都已基本形成老龄文化产业、老龄健康产业、老龄宜居产业、老龄服务产业、老龄制造产业和老龄金融产业协同发展的银发产业基本架构，集聚银发经济重点企业214家，业务涉及医药制造、食品制造、家具制造、医药辅具食品零售批发、卫生和社会工作、软件和信息技术服务等行业。

Chengdu has established a comprehensive framework for its silver economy, with coordinated development across six key sectors: elderly-oriented cultural industries, senior healthcare services, aging-friendly housing, elderly care services, senior-focused manufacturing, and financial services for older adults. Chengdu has attracted a cluster of 214 key enterprises in the silver economy sphere, spanning diverse fields including pharmaceutical production, food processing, furniture manufacturing, medical aids distribution, food retail/wholesale, health-care & social services, as well as software & IT solutions.



先进能源

Advanced energy

成都大力发展先进能源产业，构建了以光伏、动力及储能电池、氢能为重点的产业体系，聚集先进能源规上工业企业120家，其中通威集团连续两年上榜世界500强。2024年先进能源产业营收1000亿元，排名全国第七。所在的成渝地区，是中国前三的先进能源产业聚集地。



Chengdu vigorously develops the advanced energy industry and has built an industrial system focusing on photovoltaics, power & energy storage batteries, and hydrogen energy. Chengdu has gathered 120 industrial enterprises whose annual revenues exceed RMB 20 million in advanced energy, with Tongwei Group listed among Fortune Global 500 for two consecutive years. In 2024, the business revenue of the advanced energy industry in Chengdu reached RMB 100 billion, ranking seventh in China. The Chengdu-Chongqing region, where Chengdu is included, is one of the top three advanced energy industry clusters in China.

新型材料

New-type materials

成都重点围绕集成电路材料、新型显示材料、新能源电池材料等绿色低碳和优势特色领域，推动新型材料发展。2024年全市新型材料产业总产值超过2000亿元。

Chengdu focuses on the development of new-type materials in areas such as integrated circuit materials, new-type display materials, and new energy battery materials, which are green, low-carbon, and feature unique advantages. In 2024, the total output value of the new-type materials industry in Chengdu exceeded RMB 200 billion.



文化旅游

Cultural tourism

成都集聚规上文旅企业1046家，依托大熊猫、青城山—都江堰、金沙遗址等资源优势，持续做好“文旅+百业”“百业+文旅”融合发展大文章，促进文旅产业全链条发展，文商旅、文体旅、农文旅等新业态、新场景、新产品不断呈现，激活消费潜能。2024年，成都游客接待量达3.06亿人次，旅游总收入3732.66亿元，文化旅游业总体实力保持全国第一梯队。

Chengdu has gathered 1046 cultural tourism enterprises, each generating annual revenues exceeding RMB 20 million. Leveraging the resource advantages of giant pandas, Mount Qingcheng-Dujiangyan, and Jinsha Site, Chengdu continues to promote the integrated development of “cultural tourism + various industries” and “various industries + cultural tourism”, driving the full-chain development of the cultural tourism industry. New formats, scenarios, and products such as culture-commerce-tourism, culture-sports-tourism, and agriculture-culture-tourism are constantly emerging, activating consumer potential. In 2024, Chengdu received 306 million visits, with a total tourism income of RMB 373.266 billion, maintaining Chengdu’s cultural tourism industry as a leader among cities in China.



平台经济

Platform economy

成都集聚京东、抖音、快手、美团、唯品会、阿里巴巴等30余家领军平台企业在蓉设立区域总部或功能性总部，培育文轩在线、1919等本土平台企业成为全国垂直类行业头部平台。2024年实现电子商务交易额29376.6亿元；网络零售额6609.5亿元，规模居全国第6；限上网络零售额1603.6亿元，占限上社消零30.5%。直播电商网络零售额680.9亿元，直播发展指数位居全国第6、中西部第1。

Chengdu has gathered more than 30 leading platform companies such as JD.com, Douyin, Kuaishou, Meituan, Vip.com, and Alibaba, which have established regional or functional headquarters in Chengdu. Local platform companies like Winshare and 1919 have become leading platforms in their respective vertical industries nationwide. In 2024, Chengdu achieved an e-commerce transaction volume of RMB 2.93766 trillion; an online retail sales volume of RMB 660.95 billion, ranking sixth in China; and a retail sales volume of RMB 160.36 billion of retail enterprises whose annual sales surpass RMB five million, accounting for 30.5% of the total social consumer goods retail sales of enterprises whose annual sales surpass their designated scales. The live-streaming e-commerce retail sales volume reached RMB 68.09 billion, with Chengdu’s live-streaming development index ranking sixth in China and first in central and western China.

现代物流

Modern logistics

成都是国家供应链创新应用示范城市、国家骨干冷链物流基地和国家综合货运枢纽补链强链承载城市，全市在营物流企业7800余家，其中落户DHL等全球物流50强23家、顺丰等中国物流50强33家，准时达等3家物流供应链企业入选2024全球独角兽榜。2024年，全市实现现代物流（交通运输仓储邮政业）增加值1376亿元；建成高标仓储面积超630万平方米、位居全国第3。

Chengdu has been designated as a demonstration city for supply chain innovation and application in China, a national backbone cold-chain logistics base, and an industry chain upgrading and reinforcing supporting cities for national comprehensive freight hub. Chengdu hosts over 7,800 logistics enterprises in operation, including 23 global top 50 logistics firms such as DHL and 33 Chinese top 50 logistics companies like SF Express. Three logistics and supply chain enterprises, including Jusda, were listed on Global Unicorn Index 2024. In 2024, the added value of Chengdu's modern logistics industry (transportation, warehousing, and postal services) reached RMB 137.6 billion. Chengdu has developed over 6.3 million square meters of high-standard warehousing facilities, ranking third in China.



成都聚集绿色食品规上工业企业470家，做强优质白酒、调味品、农副食品等领域，提升健康饮料、方便休闲食品等赛道优势，2024年实现营业收入1595.2亿元，规模居副省级城市第4位。

绿色食品精深加工

Fine and deep processing of green food

Chengdu is home to 470 green food industrial enterprises, each generating annual revenues exceeding RMB 20 million. It is committed to strengthening sectors including premium baijiu, seasonings, and agricultural & sideline products, while enhancing advantages in healthy beverages and convenience & leisure foods. In 2024, the industry achieved operating revenues of RMB 159.52 billion, securing the fourth position among sub-provincial cities in China.

ACCELERATED DEVELOPMENT OF INDUSTRY PARKS

产业园区加快成势

成都牢固树立“抓经济必须抓园区”的鲜明导向,深入开展“优化提质、特色立园,赋能增效、企业满园”行动,实施园区优化强承载、产业集群提能级、科技创新促转化、扩权赋能增活力、尊商重商优环境“五大攻坚任务”,推动产业向园区集聚、企业向园区集中、服务向园区集成,产业园区正加快成为成都经济高质量发展的主战场、主引擎。

Chengdu has adopted a clear mentality to highlight the imperative role of industry parks in promoting economic development. Through the initiative to “build distinctive industry parks with the purpose of optimization and upgrading, empower and enhance the efficiency of industry parks, and populate the industry parks with enterprises”, Chengdu has also advanced the five key tasks of “optimizing and enhancing the capacity of industry parks, upgrading the performance of industry clusters, promoting scientific innovation and commercialization, boosting dynamism by delegating powers to and empowering industry parks, and creating a business-friendly environment”. These efforts aim to concentrate industries, enterprises, and services within parks, positioning these parks as the major carriers and primary engines for Chengdu’s high-quality economic growth.

实施园区优化强承载攻坚

Optimizing and enhancing the capacity of industry parks

对全市各类园区进行优化整合,构建起“3+22+N”产业园区体系,有效引导优势资源和优质企业向符合产业布局的园区集聚。

Chengdu has restructured its industry parks into a “3+22+N” system to guide favorable resource allocation and premium enterprise clustering.



3个国家级开发区

Three national-level development zones

国家级高新区

National-level high-tech industrial development zone

成都高新区

Chengdu Hi-tech Industrial Development Zone (Chengdu Hi-tech Zone)

全国首批国家级高新区、首批“创建世界一流高科技园区”试点园区，围绕加快建设世界一流高科技产业园区和产业科技创新高地，着力发展电子信息、生物医药和数字经济三大优势产业，集成电路、创新药、数字文创、人工智能等主攻赛道，打造了天府长岛数字文创园、成都天府软件园等产业园区，2024年实现地区生产总值超3490亿元。其中，位于天府长岛数字文创园的可可豆动画创作的电影《哪吒之魔童闹海》成为全球动画电影票房冠军。

Chengdu Hi-tech Zone is among China's first national-level high-tech industrial development zones and pilot zones for world-class sci-tech park development. With a view to building itself into a world-class sci-tech industry park at a faster pace and a hub of scientific & technological innovation, Chengdu Hi-tech Zone focuses on developing the three advantageous industries of electronics information, bio-pharmaceutical industry, and digital economy, as well as key areas such as integrated circuits, innovative drug, digital cultural creativity, and AI. It has created industry parks such as Gazelle Digital Cultural and Creative Valley and Chengdu Tianfu Software Park, achieving a regional GDP of over RMB 349 billion in 2024. Among them, Coco Bean Animation, located in Gazelle Digital Cultural and Creative Valley, is the creator of the blockbuster *Nezha: Demon Child Conquers the Sea (Nezha 2)* which became the global box office champion for animated films.



国家级经开区

National-level economic and technological development zones

成都经开区

Chengdu Economic and Technological Development Zone (Chengdu ETDZ)

四川省首家获批的国家级经开区，作为成渝相向发展的桥头堡、全市工业化的主战场，构建了以汽车（含新能源汽车）产业为主导，绿色环保、航天装备、新材料等多元优势产业为支撑的现代化产业体系，2024年实现地区生产总值达1585亿元。

As Sichuan's first national-level ETDZ, it serves as a strategic bridgehead for Chengdu-Chongqing integration and the major carrier of Chengdu's industrialization. It has built a modern industrial system dominated by automobile (including NEVs) manufacturing, supported by diverse advantageous industries such as green & green environmental protection, aerospace equipment, and new-type materials, achieving a regional GDP of RMB 158.5 billion in 2024.



成都国际铁路港经开区

Chengdu International Railway Port Economic and Technological Development Zone (Chengdu International Railway Port ETDZ)

位于成都市青白江区，以成都国际铁路港为核心载体，形成成都国际铁路港、成都高性能纤维材料、成都欧洲产业城“一区三园”格局，围绕现代物流、新型材料、装备制造、先进能源、航空航天五大产业主攻方向，打造临港制造、临港贸易百亿级产业链。2024年实现园区地区生产总值478亿元。

With Chengdu International Railway Port in Qingbaijiang District as its core carrier, it features a “one zone and three parks” structure including Chengdu International Railway Port, Chengdu High-performance Fiber Materials Industrial Functional Zone, and Chengdu European Industrial City. Focused on modern logistics, new-type materials, equipment manufacturing, advanced energy, and aerospace & aviation, it builds ten-billion-level industry chains in port manufacturing and port trade. In 2024, the regional GDP of Chengdu International Railway Port ETDZ reached RMB 47.8 billion.

22个省级开发区

22 provincial-level development zones

省级高新区 Provincial-level high-tech zones

四川天府高新技术产业园区(拟筹)
Sichuan Tianfu High-tech Industry Park (proposed)

四川成都金牛高新技术产业园区
Sichuan Chengdu Jinniu High-tech Industry Park

四川成都新都高新技术产业园区
Sichuan Chengdu Xindu High-tech Industry Park

四川成都温江高新技术产业园区
Sichuan Chengdu Wenjiang High-tech Industry Park

四川成都郫都高新技术产业园区
Sichuan Chengdu Pidu High-tech Industry Park

省级化工园区 Provincial-level chemical industry park

成都新材料产业化工业园区
Chengdu New-type Materials Industry Chemical Park

省级经开区 Provincial-level economic and technological development zones

四川天府国际空港经济开发区(在筹)
Sichuan Tianfu International Airport Economic Development Zone (in preparation)

四川成都青羊经济开发区
Sichuan Chengdu Qingyang Economic and Technological Development Zone

四川成都成华经济开发区
Sichuan Chengdu Chenghua Economic and Technological Development Zone

四川成都新津经济开发区
Sichuan Chengdu Xinjin Economic and Technological Development Zone

四川都江堰经济开发区
Sichuan Dujiangyan Economic and Technological Development Zone

四川邛崃经济开发区
Sichuan Qionglai Economic and Technological Development Zone

四川金堂经济开发区
Sichuan Jintang Economic and Technological Development Zone

四川大邑经济开发区
Sichuan Dayi Economic and Technological Development Zone

四川成都锦江经济开发区
Sichuan Chengdu Jinjiang Economic and Technological Development Zone

四川成都武侯经济开发区
Sichuan Chengdu Wuhou Economic and Technological Development Zone

四川成都双流经济开发区
Sichuan Chengdu Shuangliu Economic and Technological Development Zone

四川简阳经济开发区
Sichuan Jianyang Economic and Technological Development Zone

四川彭州经济开发区
Sichuan Pengzhou Economic and Technological Development Zone

四川崇州经济开发区
Sichuan Chongzhou Economic and Technological Development Zone

成都—阿坝工业园区
Chengdu-Aba Industry Park

四川蒲江经济开发区
Sichuan Pujiang Economic and Technological Development Zone

N个市级产业园区

N municipal-level industry parks

商务商贸园区 Commercial and trade parks

天府中央商务区
Tianfu Central Business District

春熙路时尚活力区
Chunxi Road Business District

荷花池国际商贸产业园
Hehuachi International Trade and Industry Park

华西转化医学产业园
West China Translational Medicine Industrial Park

成北（香城）新消费活力区
Northern Chengdu New Consumption Vitality Zone

简阳临空经济产业园
Jianyang Airport Economic Industry Park

文化旅游园区 Cultural tourism parks

天府数字文创城
Tianfu Digital Cultural & Creative City

成都音乐文创园
Chengdu Music and Creative Industry Park

成都影视城
Chengdu Film & Television City

国宾都市文旅产业园
Chengdu Guobin Urban Cultural Tourism Industry Park

都江堰现代文旅融合园区
Dujiangyan Modern Cultural Tourism Integration Zone

西岭冰雪·安仁文博国际文化旅游区
Xiling Snow Mountain—Anren Cultural Expo International Cultural Tourism Zone

少城国际文创谷
Shaocheng International Cultural and Creative Valley

东郊记忆艺术区
Chengdu Eastern Suburb Memory

成都天府奥体公园
Chengdu Tianfu Olympic Sports Park

成都熊猫国际旅游度假区
Chengdu Panda International Tourism Resort

龙门山旅游度假区
Longmen Mountain Tourism Resort

街子古镇群旅游度假区
Jiezi Ancient Town Cluster Tourism Resort

农业园区 Agricultural parks

温江国家农业科技园区
Wenjiang National Agricultural Science and Technology Park

天府蔬香农业产业园
Tianfu Vegetable Agricultural Industry Park

天府菌都农业产业园
Tianfu Mushroom Capital Agricultural Industry Park

中国天府农业博览园
China Tianfu Agricultural Expo Park

天府现代种业园
Tianfu Modern Seed Industry Park

天府数字农旅产业园
Tianfu Digital Agricultural Tourism Industry Park

都江堰精华灌区粮果产业园
Dujiangyan Premium Irrigation Area Grain and Fruit Industry Park

天府粮仓国家现代农业产业园
Tianfu Granary National Modern Agricultural Industry Park

天府果荟国家现代农业产业园
Tianfu Fruit Collection National Modern Agricultural Industry Park



实施产业集群提能级攻坚

Upgrading the performance of industry clusters

强化主导产业靶向招引,开展“镇园之宝”和企业梯次培优行动,鼓励企业“上规、上市、上榜、上云”。

Chengdu has taken steps to to strengthen targeted investment attraction in its leading industries, carry out the “Treasure of the Park” initiative and tiered enterprise development scheme, and encourage enterprises to “achieve an annual revenue of RMB 20 million and above, go public, be listed on authoritative rankings, and complete cloudification”.

实施科技创新促转化攻坚

Promoting scientific innovation and technology transfer

编制园区重点产业链技术创新图谱,构建完善园区“技术攻关+成果转化+高端产业+人才服务+金融服务”创新生态体系,推动园区内的高新技术企业加快增长和持续发展。

Chengdu has developed technological innovation roadmaps for key industry chains in parks, built and refined the innovation ecosystem integrating “technological breakthroughs + technology transfer + high-end industries + professional personnel services + financial services”, and thus promoted the accelerated growth and sustainable development of high-tech enterprises within the parks.

实施扩权赋能增活力攻坚

Boosting dynamism by delegating powers to and empowering industry parks

依法规范下放市级管理权限,搭建“园区通”线上服务平台,推动政务服务窗口向园区延伸,实现“园区事园区办、企业办事不出园”。

In a law-based and standardized manner, Chengdu delegates municipal administrative authority, establishes online park service platform, extend government service windows to parks, and realize the mentality of “handling park affairs within parks, enabling enterprises to resolve matters of their concern without leaving the park”.

实施尊商重商优环境攻坚

Creating a business-friendly environment

建立园区企业“网格化”服务体系,发布园区涉企服务事项清单,变“企业跑腿”为“上门服务”。

Chengdu is set to establish a grid-based enterprise service system in parks, release lists of park-related business service items, and shift from “enterprises dashing around” to “proactive home services for enterprises”.



CONTINUOUS INCREASE IN SUPPORTING POLICIES

支持政策持续加码

成都出台系列政策措施，支持产业发展、园区建设和城市功能做强，促进产业园区高质量发展和现代化产业体系建设，并在副省级城市中率先出台外资研发中心专项支持政策，鼓励外商在蓉开展科技创新和成果转化。

Chengdu has introduced a series of policy measures to support industrial development, park construction, and urban function enhancement, and to promote high-quality development of industry parks and the modernization of industrial systems. As a pioneer among sub-provincial cities in China, Chengdu has rolled out dedicated supporting policies for foreign-funded R&D centers to encourage foreign enterprises to conduct scientific innovation and technology transfer in Chengdu.

《成都市支持产业园区高质量发展若干政策措施》

*Several Policy Measures of Chengdu to Support the High-quality
Development of Industry Parks*

《关于进一步推动企业
“上规、上榜、上云、上市” 提质发展的政策措施》

*Policy Measures for Further Promoting the Quality Development of
Enterprises in Achieving An Annual Revenue of RMB 20 Million and
above, Being Listed on Authoritative Rankings, Completing Cloudification,
and Going Public*

《成都市进一步优化外商投资环境
加大吸引外商投资力度若干措施》

*Several Measures of Chengdu to Further Optimize the
Foreign Investment Environment and Strengthen Foreign
Investment Attraction*

《成都市鼓励外资研发中心设立和发展暂行办法》

*Interim Measures of Chengdu to Encourage the
Establishment and Development of Foreign-funded R&D
Centers*

《成都市进一步有力有效推动科技成果转化的若干政策措施》

*Policy Measures of Chengdu on Effectively
Advancing Technology Transfer*



CONTINUOUS ENHANCEMENT OF BUSINESS ENVIRONMENT BRAND

营商品牌·持续擦亮

BUSINESS ENVIRON- MENT BRAND 营商环境

成都坚持用户思维、企业视角，着力塑造“有需必应、无事不扰”营商环境服务品牌，持续打造“走出去”更有竞争力、“引进来”更有吸引力、“留下来”更有持久力的企业发展良好生态。

Chengdu adheres to a user-centric mindset and enterprise-oriented perspective, committed to building a business environment service brand characterized by “prompt response to enterprises’ needs and no disturbance without cause”. Chengdu continuously cultivates an ecosystem where local enterprises gain stronger competitiveness to “go global”, non-locals find enhanced “attractiveness for investment”, and all are willing to “stay rooted for sustained growth”.



聚焦打造综合服务平台，组建成都市民营经济发展促进中心（现代产业发展促进中心），围绕帮助民营企业拓市场、降成本、给场景、搭平台，创新打造供需对接、金融服务、科技创新、人才引进、蓉商出海、国企民企合作、场景发布、法律服务“企需我应”八大资源对接平台，持续开展系列精准化、专题化惠企助企专场活动，精准高效服务民营企业。

Integrated service platforms: Chengdu has established Chengdu Private Economy Development Promotion Center (Modern Industry Development Promotion Center), focusing on helping private enterprises expand markets, reduce costs, access opportunities, and build platforms. Chengdu innovatively launched eight resource integration platforms under the “Response to Enterprises’ Needs” initiative: supply-demand alignment, financial services, scientific & technological innovation, professional personnel recruitment & development, Chengdu business going global, state-private enterprise collaboration, scenario release, and legal services. In addition, Chengdu regularly hosts targeted, theme-based enterprise support activities to deliver precise and efficient services to private enterprises.

聚焦科技创新和科技成果转化，成立成都市场景创新促进中心，精准挖掘场景，大胆打造“试验场”，助推企业在真实产业环境中实现技术、产品、商业模式的螺旋式升级，加快新技术、新产品落地应用和商业价值实现。

Sci-tech innovation & transfer: Chengdu Scenario Innovation Promotion Center has been established to identify cutting-edge scenarios and boldly create “real-world testing grounds”. This drives enterprises to achieve iterative upgrades in technologies, products, and business models within authentic industrial environments, accelerating the application of new technologies, commercialization of products, and realization of market value.

聚焦助企纾困解难，深入开展“进万企、解难题、优环境、促发展”常态化服务企业工作，构建“线上随时见、线下定期见”的政企沟通交流新常态，创新“简单问题当场办、复杂问题统筹办、重大问题提级办”的解难方式，形成企业诉求“收集—转办—反馈—跟踪问效”机制，帮助企业稳经营、挖潜力、提信心。

Enterprise troubleshooting mechanisms: Implementing the “Visiting 10,000 Enterprises, Addressing Challenges, Optimizing Environment, and Promoting Development” initiative as a normalized service, Chengdu has built a new paradigm for government-enterprise communication with “online accessibility 24/7 and offline regular engagement” and innovated a tiered problem-solving approach to ensure simple issues are resolved on-site, complex issues addressed through cross-department coordination, and major issues reported for intervention from higher-level governmental organs. Thus, a closed-loop mechanism for “demand collection, assignment, feedback, and follow-up evaluation” are established to enable enterprises to stabilize operations, unlock potential, and boost confidence.



聚焦企业投资服务，上线成都AI招商大模型“蓉e投”平台，平台系统集成成都政策体系、全市产业园区、要素保障等数据资料，数智化展示全市23个区(市)县的载体空间、科创平台，全市16条重点产业链及场景机会等权威信息，调用DeepSeek大模型训练处理，实现产业项目“一键入园”“一键选址”“政策推荐”等智能问答及开放式问答功能，即时响应投资关切，定制专业落地方案，服务项目签约落地。

Intelligent investment services: Chengdu launched the AI-powered investment platform “Chengdu e-investment” (Chengdu AI Investment Model), which integrates Chengdu’s policies, industry park data, guarantee of essential factors, and other critical information. The platform provides a digital and intelligent display of authentic information including carrier spaces and innovation platforms across 23 districts/counties, 16 key industry chains, and scenario opportunities. Powered by DeepSeek’s large language model, the platform offers intelligent Q&A functions such as “one-click park entry”, “smart site-selection”, and “policy recommendations”, along with open-ended inquiries. It provides instant responses to investor concerns and is able to tailor professional localization plans to facilitate project signings.



LIVABLE LIFE 宜居生活

成都努力打造彰显中华文明魅力、天府文化特色的世界文化名城，加快建设世界文创名城、世界旅游名城、世界赛事名城和国际美食之都、国际音乐之都、国际会展之都，成都马拉松等赛事成为新的城市名片，金牌球市、演唱会等赛会效应持续放大，带动博物馆看展、凤凰山看球、东安湖听歌成为时尚、安逸生活的新表达。

Chengdu strives to become a world-renowned cultural city that showcases the charm of Chinese civilization and the distinctive features of Tianfu culture. It is accelerating its efforts to be recognized as a world-famous cultural and creative city, a world-famous tourism city, a famous city of world games, international gastronomy capital, international music capital, and international conference and exhibition capital. Events like Chengdu Marathon have become new calling cards of Chengdu, and the effects of golden football market in Chengdu and Chengdu's concerts continue to expand, making museum visits, sport-watching at Fenghuangshan Sports Park, and attending music concerts at Dong'an Lake fashionable new expressions of a comfortable and leisure life.



**世界旅游名城
位居外国游客
搜索热门城市榜首**

A world-famous tourism city: Chengdu is the top searched Chinese city by international travelers.



**世界文创名城
文创产业规模
3819亿元**
A world-famous cultural and creative city: Chengdu's cultural and creative industry scale registers RMB 381.9 billion.



**国际美食之都
实现餐饮收入
1933亿元**
International gastronomy capital: Chengdu's catering revenue reaches RMB 193.3 billion.



**国际会展之都
会展业竞争力指数
排名全国
第5位**
International conference and exhibition capital: Chengdu ranks fifth nationally in MICE competitiveness.



**国际音乐之都
大型演唱会规模全国前五**
International music capital: Chengdu is among the top five in China for large-scale concerts.



**世界赛事名城
体育产业规模突破
1300亿元**
A famous city of world games: sports industry exceeds RMB 130 billion.

Vitality of International Consumption Center City 国际消费中心城市的活力



成都通过消费新空间打造、消费新场景塑造、消费新模式培育等，加快建设国际消费中心城市，是全国第2个社会消费品零售总额突破1万亿元的省会城市。



Through creating new consumption spaces, shaping new consumption scenarios, and cultivating new consumption models, Chengdu is accelerating its development as an international consumption center city. It is the second provincial capital in China to achieve total retail sales of consumer goods exceeding RMB 1 trillion.

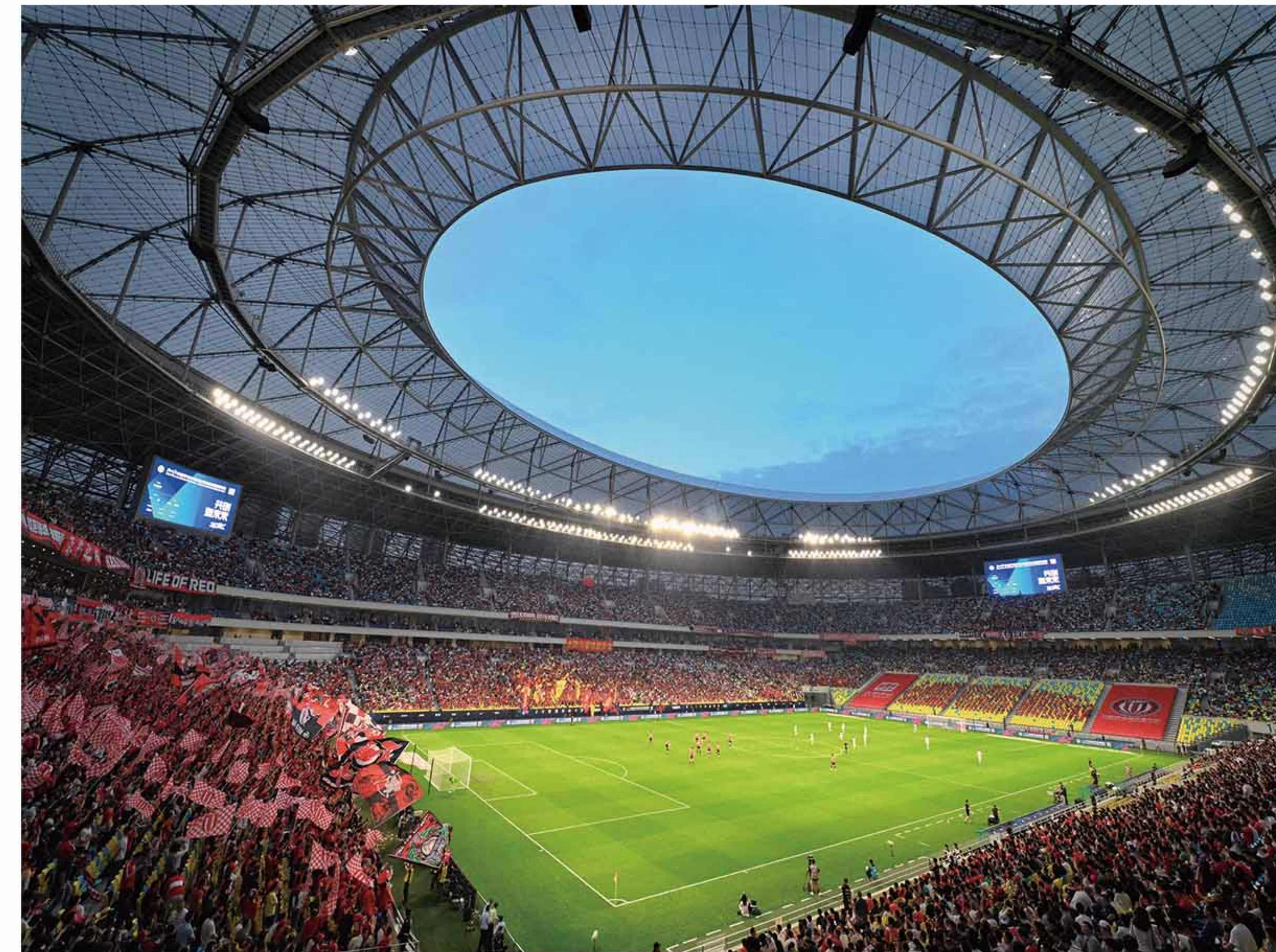


Honored as China's Happiest City for 16 years in a row 连续16年位居“中国最具幸福感城市”榜首



成都，一座拥有4500多年文明史、2300年建城史的历史文化名城，因海纳百川、兼容并蓄而保持经济发展、文化繁荣，通过持续实施幸福美好生活十大工程，聚焦教育、医疗卫生、全龄友好社会营建、城市有机更新、品质社区创建、人才安居、文化旅游、全民健身、城市交通治理、生态惠民十大重点领域着力，不断满足人民对美好生活的向往，连续16年位居“中国最具幸福感城市”榜首。

Chengdu is a famous historical and cultural city with a 4500-year history of civilization and a 2300-year history as an established city. It excels in economic performance and cultural prosperity because of its inclusiveness and diversity. Chengdu has consistently implemented ten projects for the happy and joyous life of the citizens and prioritizes ten key areas, including education, public health, all-age friendly society building, dynamic urban renewal, quality community building, housing for professional personnel, cultural tourism, fitness-for-all, urban transport governance, and ecological conservation for the benefits of citizens. Chengdu strives to constantly satisfy people's aspirations for a better life and has been ranking No. 1 on the list of "China's Happiest Cities" for 16 consecutive years.



医疗卫生

三甲医院55家

Healthcare:

55 Grade A tertiary hospitals

教育

幼儿园2729所、中小学校1304所

Education:

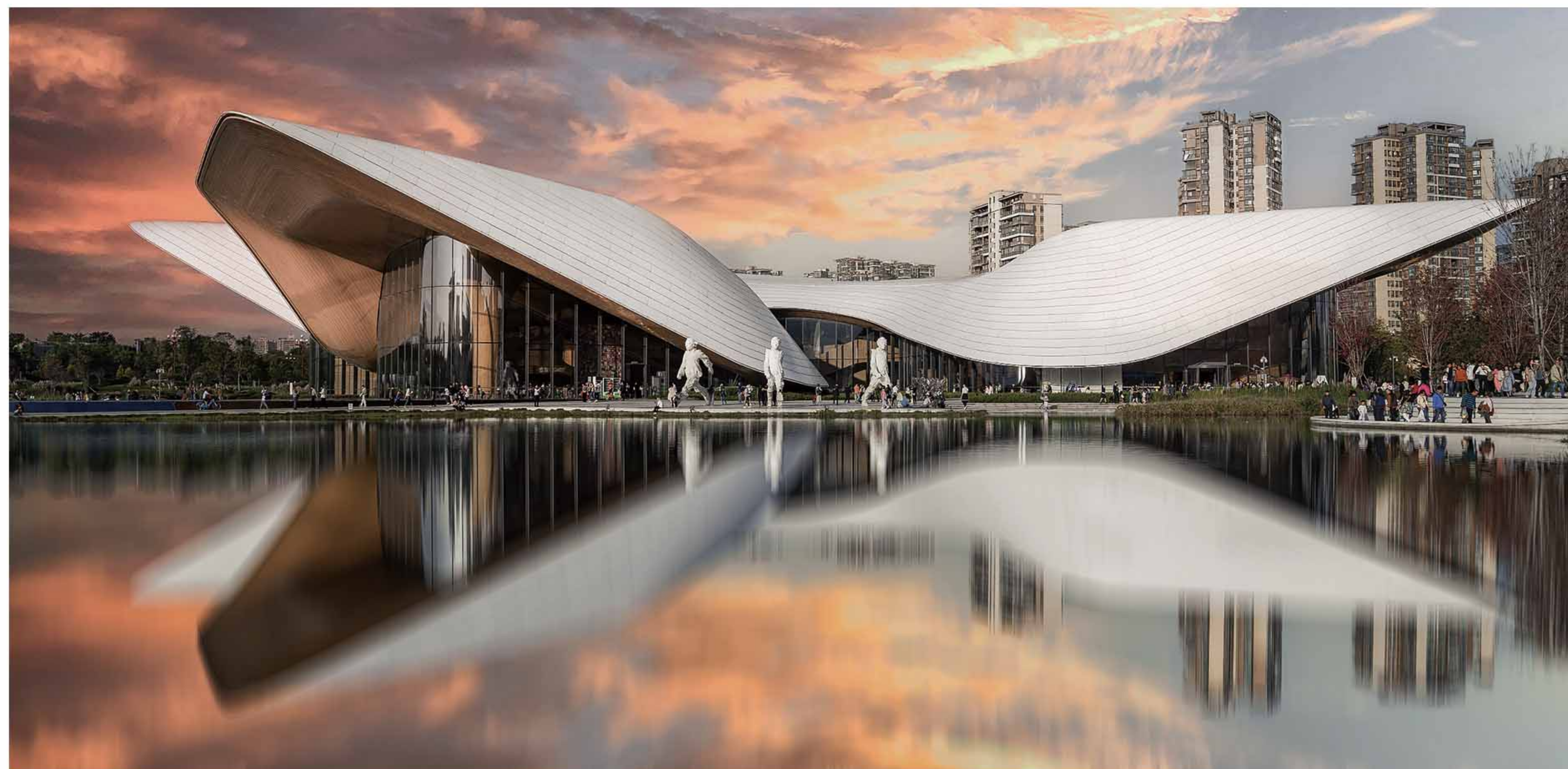
2,729 kindergartens and 1,304 middle & primary schools

轨道交通

运营里程672公里、居全国城市第4位

Rail transport:

672 km of mileage in operation, ranking No.4 among all Chinese cities



文化生活

全年举办各类演出2.3万余场，博物馆总量突破200家

Culture:

Over 23,000 annual cultural performances and over 200 museums

体育

获评“年度体育城市”，城市生活体育指数排名全国城市第1

Fitness:

Awarded the title “Sports City of the Year”, with the Sport for Life Index ranking No. 1 among all Chinese cities

天府绿道

超过9000公里

Tianfu Greenway:

Over 9000 kilometers in length

ANNEX
附表

HUMAN RESOUCES COSTS
人力资源成本

登记注册类型工资价位
Salary by Types of Registration

登记注册类型 Types of registration	单位：元/人·年 yuan/person/year					
	高位数 Maximum	上四分位数 Upper Quartile	中位数 Median	下四分位数 Lower Quartile	低位数 Minumum	平均数 Average
有限责任公司 Limited liability companies	159530	104103	69042	48300	36000	89733
股份有限公司 Companies limited by shares	226921	133764	80380	55000	41314	117161
非公司企业法人 Non-corporate legal person enterprises	134960	88883	63481	50400	38341	80101
个人独资企业 Individually-owned enterprises	130986	76666	54000	42000	35900	79702
合伙企业 Partnership enterprises	164632	106225	67151	41580	28800	91554
其他内资企业 Other domestic-funded enterprises	164040	102137	64568	48000	38400	87356
港澳台投资企业 Enterprises invested by Chinese Hong Kong, Chinese Macao and Chinese Taiwan	225045	123500	81000	58260	44655	123299
外商投资企业 Foreign-invested enterprises	185000	120470	81282	57268	42600	105431
合计 Total	164736	106014	70000	49000	36289	92297

学历工资价位

Salary by Education Background

学历 Education background	单位：元/人·年 yuan/person/year					
	高位数 Maximum	上四分位数 Upper Quartile	中位数 Median	下四分位数 Lower Quartile	低位数 Minimum	平均数 Average
研究生（含博士、硕士） Graduate students (including doctoral and master's students)	413307	266000	166571	107685	77000	219030
大学本科 Undergraduate	228852	148177	100000	70034	50676	127266
大学专科 Junior colleges	149651	105238	73500	53200	41800	89641
高中、中专或技校 Senior high, technical secondary, or vocational schools	107205	78823	58507	44193	34400	67300
初中及以下 Junior high and below	85993	63624	48000	36088	28830	54471
合计 Total	164736	106014	70000	49000	36289	92297

专业技术职称工资价位

Salary by Professional and Technical Title

专业技术岗 Professional and technical title	单位：元/人·年 yuan/person/year					
	高位数 High	上四分位数 Upper Quartile	中位数 Median	下四分位数 Lower Quartile	低位数 Low	平均数 Average
高级职称 Senior	280400	180890	112332	72970	54000	144783
中级职称 Intermediate	205917	141854	97280	64200	48000	114753
初级职称 Junior	173083	112939	81760	59642	44180	96868
没有取得专业技术职称 No professional and technical title	149450	110400	77300	54200	40386	93363

职业技能等级工资价位

Salary by Vocational Skill Level

职业技能岗位 Vocational skill level	单位：元/人·年 yuan/person/year					
	高位数 Maximum	上四分位数 Upper Quartile	中位数 Median	下四分位数 Lower Quartile	低位数 Minimum	平均数 Average
首席技师 Chief	185850	169260	147734	114010	75943	145798
特级技师 Special-grade	177919	130282	100201	81382	61183	114366
高级技师 Senior	158099	120870	89593	79200	59525	104754
技师 Technician	150218	117445	88920	65997	49985	99146
高级技能 Advanced skill	147600	107752	79372	55600	44134	88293
中级技能 Intermediate skill	142171	103239	74336	54080	40992	87586
初级技能 Entry-level skill	122200	92538	64111	46886	34285	76297
没有取得资格证书 No qualification certificate	108289	77109	54840	41245	31820	65865

UTILITIES COSTS

动力成本

成都市水价执行标准

Chengdu Water Pricing Implementation Standards

序号 Serial number	区市县 Districts, county-level cities, and counties	城镇居民用水 Urban residential use			非居民用水 Non-residential use	
		阶梯水价（元/立方米） Tiered pricing (yuan/m ³)			价格（元/立方米） Pricing (yuan/m ³)	
		一阶 Tier one	二阶 Tier two	三阶 Tier three	合表水价 Pricing for households sharing one water meter	特种行业 Water used in special industries
1	四川天府新区 Sichuan Tianfu New Area	2.93	3.8	6.41	2.93	4.23
洗浴行业12.33 Bathing industry 12.33						
洗车行业8.43 Car wash industry 8.43						
其他特种行业7.43 Other special industries 7.43						
2	成都东部新区 Chengdu Eastern New Area	3.25	3.85	8.05	3.61	4.7
7.8						
3	成都高新区 Chengdu Hi-tech Zone	3.03	3.9	6.51	3.03	4.43
洗浴行业15.13 Bathing industry 15.13						
洗车行业10.13 Car wash industry 10.13						
其他特种行业7.53 Other special industries 7.53						
4	锦江区 Jinjiang District	3.03	3.9	6.51	3.03	4.43
洗浴行业15.13 Bathing industry 15.13						
洗车行业10.13 Car wash industry 10.13						
其他特种行业7.53 Other special industries 7.53						
5	青羊区 Qingyang District	3.03	3.9	6.51	3.03	4.43
洗浴行业15.13 Bathing industry 15.13						
洗车行业10.13 Car wash industry 10.13						
其他特种行业7.53 Other special industries 7.53						
6	金牛区 Jinniu District	3.03	3.9	6.51	3.03	4.43
洗浴行业15.13 Bathing industry 15.13						
洗车行业10.13 Car wash industry 10.13						
其他特种行业7.53 Other special industries 7.53						
7	武侯区 Wuhou District	3.03	3.9	6.51	3.03	4.43
洗浴行业15.13 Bathing industry 15.13						
洗车行业10.13 Car wash industry 10.13						
其他特种行业7.53 Other special industries 7.53						
8	成华区 Chenghua District	3.03	3.9	6.51	3.03	4.43
洗浴行业15.13 Bathing industry 15.13						
洗车行业10.13 Car wash industry 10.13						
其他特种行业7.53 Other special industries 7.53						

注：1.以上数据统计截至2025年3月。

2.水价为终端水价，含污水处理费。

3.城镇居民用水的阶梯水量：成都东部新区、简阳市一阶为0–180立方米/户表·年，二阶为181–300立方米/户表·年，三阶为301立方米/户表·年以上；其余21个区（市）县的阶梯水量均为一阶0–216立方米/户表·年，二阶为217–300立方米/户表·年，三阶为301立方米/户表·年以上。

9	龙泉驿区 Longquanyi District	2.8	3.77	6.7	2.8	3.93	7.55
10	青白江区 Qingbaijiang District	2.75	3.53	5.87	2.75	4	6.6
11	新都区 Xindu District	2.75	3.53	5.87	2.75	机关社会事业单位用水4.50 Government institutions & public service organizations 4.50	8.7
						工业用水4.20 Industrial use 4.20	
						商业、服务业、基建用水5.20 Commercial, service industry, & construction 5.20	
12	温江区 Wenjiang District	2.73	3.5	5.81	2.96	3.9	8.2
13	双流区 Shuangliu District	2.8	3.73	6.5	2.8	4.1	7.3
14	郫都区 Pidu District	3.03	3.9	6.51	3.03	4.43	洗浴行业15.13 Bathing industry 15.13
							洗车行业10.13 Car wash industry 10.13
							其他特种行业7.53 Other special industries 7.53
15	新津区 Xinjin District	2.7	3.45	5.72	2.7	3.4	桑拿、洗浴等行业6.67 Sauna, bath & shower, etc 6.67
							洗车行业6.87 Car wash industry 6.87
16	简阳市 Jianyang City	3.35	3.95	8.15	3.71	4.9	8.1
17	都江堰市 Dujiangyan City	3.05	3.94	6.61	3.5	4.3	6.7
18	彭州市 Pengzhou City	2.75	3.65	6.35	2.75	3.71	5
19	邛崃市 Qionglai City	城区2.75 Urban area 2.75	城区3.6 Urban area 3.6	城区6.15 Urban area 6.15	城区3 Urban area 3	城区3.9 Urban area 3.9	城区4.4 Urban area 4.4
		乡镇2.65 Towns and townships 2.65	乡镇3.5 Towns and townships 3.5	乡镇6.05 Towns and townships 6.05	乡镇2.9 Towns and townships 2.9	乡镇3.25 Towns and townships 3.25	乡镇3.25 Towns and townships 3.25
20	崇州市 Chongzhou City	2.75	3.55	5.95	2.99	3.71	5.16
21	金堂县 Jintang County	2.2	3.13	5.92	2.6–3.05	3.15–4.35	5.2–5.7
22	大邑县 Dayi County	2.65	3.5	6.05	2.9	3.54	5.01
23	蒲江县 Pujiang County	鹤山、寿安街道3.05 Heshan and Shouan Sub-districts 3.05	鹤山、寿安街道4.15 Heshan and Shouan Sub-districts 4.15	鹤山、寿安街道7.45 Heshan and Shouan Sub-districts 7.45	鹤山、寿安街道3.59 Heshan and Shouan Sub-districts 3.59	4.5	8.6（包括浴足、洗车、饮料 酒精生产等行业） 8.6 (including foot spas, car wash, beverage & alcoholics production, etc.)
		其他2.80 Others 2.80	其他3.90 Others 3.90	其他7.2 Others 7.2	其他3.34 Others 3.34		

Notes: 1. The above data is current as of March 2025.

2. Water pricing refers to end-user prices including sewage treatment fees.

3. Tiered water volume brackets for urban residential consumption:
Chengdu Eastern New Area and Jianyang City:tier one 0-180 m³/household meter/year,tier two 181-300 m³/household meter/year, tier three 301 m³/household meter/year and above; other 21 districts (county-level cities) and counties in Chengdu: tier one 0-216 m³/household meter/year,tier two 217-300 m³/household meter/year,tier three 301 m³/household meter/year and above.

成都市电价执行标准
Chengdu Electric Power Pricing Implementation Standards

用电类别 Type of electric power			电度电价（元 / 千瓦时） Unit price (RMB/kWh)		
			不满1千伏 Lower than one kilovolt (kV)	1-10千伏 1-10 kV	35千伏及以上 35 kV and above
居民生活用电 Residential use	一户一表 One meter per household	月用电量180千瓦时及以下 ≤180 kWh/month	0.5224	0.5124	0.5124
		月用电量180至280千瓦时 180-280 kWh/month	0.6224	0.6124	0.6124
		月用电量超过280千瓦时 >280 kWh/month	0.8224	0.8124	0.8124
	合表 Households sharing one energy meter		0.5464	0.5364	0.5364
农业生产用电 Agricultural use			0.5063	0.4973	0.4883
其中：原贫困县农业排灌用电 Including: power used for agricultural drainage and irrigation in previous poverty-stricken countries			0.2521	0.2421	0.2321

注： 1.以上数据统计截至2025年3月。
2.全市23个区（市）县执行统一电价标准。
3.上表所列价格为《四川省发展和改革委员会关于调整我省目录销售电价有关事项的通知》（川发改价格〔2021〕401号）规定价格。
4.国网四川电网工商业目录销售电价全面取消，工商业用户全部进入电力市场，按照市场价格购电，未直接从电力市场购电的由电网企业代理购电。

Notes: 1. The above data is current as of March 2025.
2. A unified electric power pricing standard is implemented across all 23 districts (county-level cities) and counties in Chengdu
3. The prices files listed in the table are based on *Notice from Sichuan Provincial Development and Reform Commission on the Adjustment of the Published Electricity Prices in Sichuan Province (Sichuan Provincial Development and Reform Commission prices Bulletin [2021] No. 401)*.
4. Since the commercial and industrial electricity retail prices published by Sichuan Grid Corporation, State Grid Corporation of China have been fully abolished, all business and industrial users are now required to purchase electricity directly from the electricity market based on market prices; for those who do not purchase electricity directly from the market, the grid company will act as an agent for electricity procurement.

成都市气价执行标准
Chengdu Natural Gas Pricing Implementation Standards

序号 Serial number	区市县 Districts, county-level cities, and counties	居民用气 Residential use			
		阶梯气价（元/立方米） Tiered pricing (yuan/m³)			合表居民用户及执行居民气价的非居民用户 Non-residential use in case of households sharing one gas meter and households eligible for gas pricing for residential use
		一阶 （0–500立方米/户表·年） Tier one (0-500 m³/household meter/year)	二阶 （501–660立方米/户表·年） Tier two (501-660 m³/household meter/year)	三阶 （661立方米/户表·年以上） Tier three (661 m³/household meter/year and above)	
1	四川天府新区 Sichuan Tianfu New Area	2.18	2.59	3.2	2.38
2	成都东部新区 Chengdu Eastern New Area	2.18	2.59	3.2	2.38
3	成都高新区 Chengdu Hi-tech Zone	2.18	2.59	3.2	2.38
4	锦江区 Jinjiang District	2.18	2.59	3.2	2.38
5	青羊区 Qingyang District	2.18	2.59	3.2	2.38
6	金牛区 Jinniu District	2.18	2.59	3.2	2.38
7	武侯区 Wuhou District	2.18	2.59	3.2	2.38
8	成华区 Chenghua District	2.18	2.59	3.2	2.38
9	龙泉驿区 Longquanyi District	2.18	2.59	3.2	2.39
10	青白江区 Qingbaijiang District	2.18	2.59	3.2	2.38

11	新都区 Xindu District	2.18	2.59	3.21	2.18
12	温江区 Wenjiang District	2.18	2.59	3.2	2.38
13	双流区 Shuangliu District	2.18	2.59	3.2	2.38
14	郫都区 Pidu District	2.18	2.59	3.2	2.38
15	新津区 Xinjin District	2.23	2.65	3.27	2.44
16	简阳市 Jianyang City	2.26	2.68	3.32	2.47
17	都江堰市 Dujiangyan City	2.32	2.76	3.41	2.53
18	彭州市 Pengzhou City	2.25	2.67	3.3	2.25
19	邛崃市 Qionglai City	2.22	2.63	3.26	2.43
20	崇州市 Chongzhou City	2.25	2.67	3.3	2.46
21	金堂县 Jintang County	2.26	2.68	3.32	2.47
22	大邑县 Dayi County	2.23	2.65	3.27	2.44
23	蒲江县 Pujiang County	2.26	2.68	3.31	2.47

注：1.以上数据统计截至2025年3月。
2.我省非居民用气销售价格已放开，具体销售价格由相关燃气经营企业适时调整。

Notes: 1. The above data is current as of March 2025.
2. Since non-residential gas pricing in Sichuan has been transitioned to market-based mechanisms, rates will be autonomously determined by licensed operators in alignment with market dynamics.